



Link to FM Services Catalog  
Coming Soon



Link to Phase 2 Templates



Link to Discovery Readiness  
Checklist



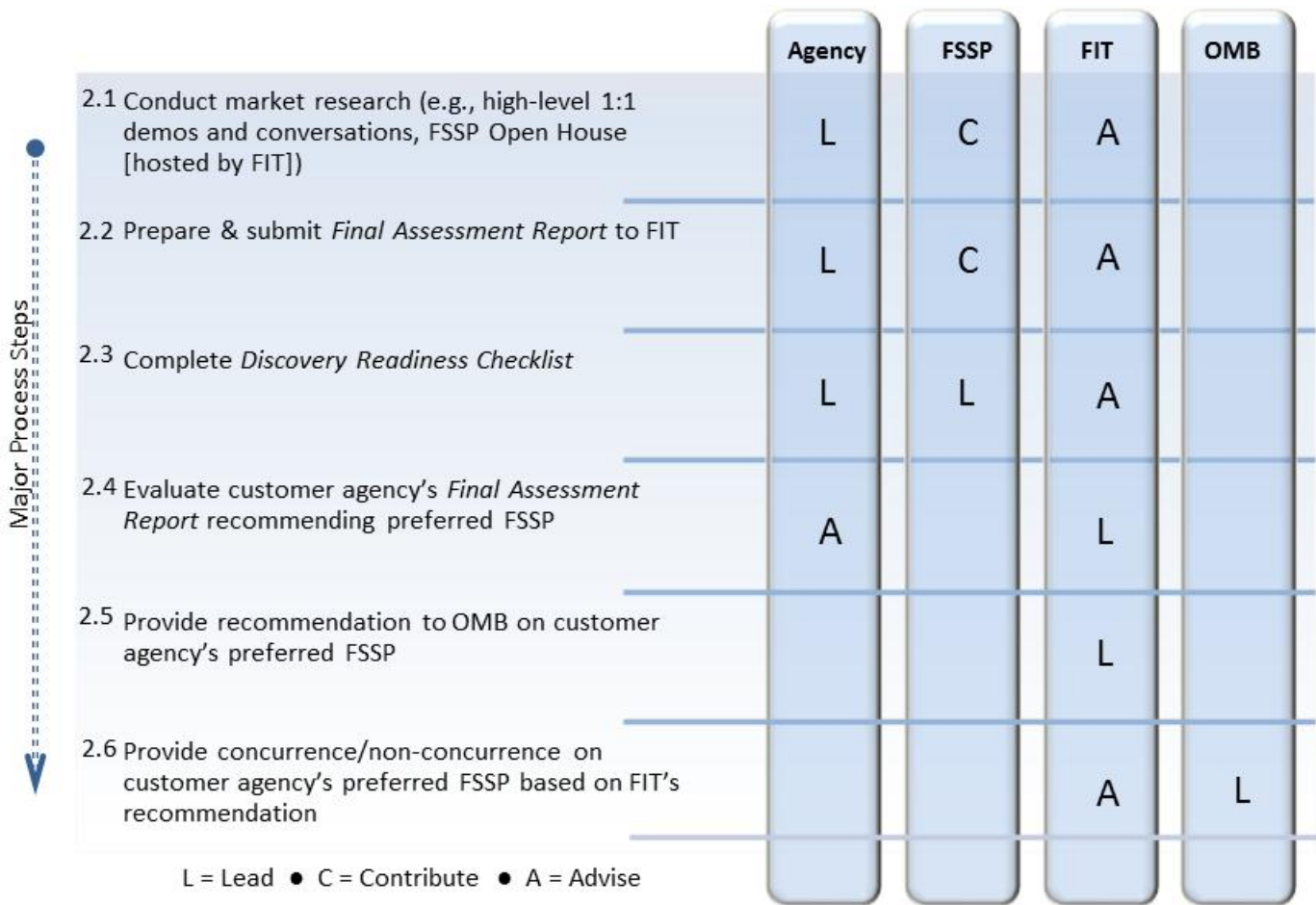
Link to Definitions

## Federal Agency Migration Evaluation Quick Guides

### Phase 2: Customer Agency Assessment

#### Overview of the Phase

The purpose of this phase is for a customer agency to evaluate and select an FSSP for Discovery.



#### Key Considerations

- ☑ FSSP's often request information from customer agency's during the market research step, such as transaction volumes, number of users, services sought, current platform and hosting information and statutorily unique requirements. (2.1)
- ☑ The Federal Financial Management Shared Services Catalog should be leveraged to select desired services. (2.2)
- ☑ The customer agency can only initially recommend one FSSP to meet its migration needs (2.2)
- ☑ The Discovery Phase will not be initiated until all documents on the *Discovery Readiness Checklist* have firm completion dates. (2.3)